



Simply SSAS

GROWN UP PENSIONS
FOR GROWN UP PEOPLE

NEW SCHEMES & TAKEOVERS

FIXED MENU OF SERVICES & PRICES

Starting from 1750 PER ANNUM + VAT

- Face-to-face (where possible) annual trustees meeting
- Production of new scheme documentation
- Up to 2 members included in the scheme
- Access to a technical support team
- Record keeping
- Annual scheme summary report
- All ongoing liaison with HMRC, event reporting, submitting annual Pension Scheme Return
- Preparation of documents for HMRC
- Access to a panel of trusted advisors
- Scheme registration with HMRC
- Collation of data for arranging transfers into the SSAS
- Registration with The Pension Regulator (TPR) if applicable
- Registration with ICO & subsequent annual renewal

*Further works outside the scope of what is listed above is dealt with on a time-costed basis at £250.00 per hour + VAT
We will provide a specific quotation prior to undertaking any work.*

All time costed fees are reviewed annually each year and will be notified accordingly in respect of any changes or increases made.

*Time-costed fees are payable within 14 days of the invoice date and are non-refundable.
All charges are subject to VAT.*

Simply SSAS Ltd reserves the right to increase its fee as agreed within the stated terms and conditions of business

T: 01636 555500

E: enquiries@simplyssas.com

W: www.simplyssas.com